## The Groundwork

**Data Assembly**
- Emissions Data
- Generation Data
- TSD Summary

**IPM Modeling**
- Reference Case
- Cap & Trade Level Scenarios
- Sensitivity Scenarios
- Policy, Structure & Flexibility Runs
- Model Rule Scenario
- Modeling Report

**REMI Modeling and Benefits Analysis**
- Reference Case
- Cap & Trade Level Scenarios
- Policy, Structure & Flexibility Runs
- Model Rule Scenario
- REMI Modeling Report
- Bottoms-up Benefits Analysis

## The Model Rule (w/Technical Support Document)

**Applicability:** 25 MW+

- **New Source Allowance "Pool"**
- **Opt-In Provision, if any**
- **Compliance Period**
  - Banking
  - Borrowing (if any)
  - Early Action Credits
  - Offset Provisions
  - Penalties & Enforcement
  - Monitoring & Reporting
  - Reciprocity Provision
  - Regional Emissions Cap
  - State Allowance Budgets

## Post-Model Rule

**Rulemaking**
- Initiate Rulemaking
- Coordinate Technical Support
- Cooperate on Allocation Methodologies
- Engage Regional Group if Changes to Model Rule Required Based on State Rulemaking Processes

## The MOU

**State-by-State Allocations**
- **Link with other Trading Systems (if any)**
- **Method for Adding States**
- **Commit to Initiate Rulemaking**
- **EATS/RGGR Commitment**
- **Ensure Reciprocity through Regional Body/Funding**
- **Future Offset Design**
- **Recommendations on Collateral Energy Policies**

## Stakeholder Process

- Regional Stakeholder Group
- Website
- Informal Stakeholder Briefings
- State Processes

## Regional Organization

- Establish Regional Organization to:
  - Assist in the Cooperative Design of Additional Offset Standards;
  - Assist in the Cooperative Drafting of Guidance Protocols for Offset Standards
  - Provide Technical Assistance for Offset Projects Review
  - Coordinate Linking Discussions Between States and Other Trading Systems;
  - Assist in Mutually Advantageous Launch and Maintenance of EATS/RGGR